

Investor Questionnaire

(Pursuant to Rule 506(b) of Regulation D)

The Company is offering securities in reliance on Regulation D, Rule 506(b), which permits sales to an unlimited number of **Accredited Investors** without requiring the issuer to verify accredited status through financial documentation. Investors are asked to complete this questionnaire to confirm eligibility.

Please complete the following:

1. Investor Status (check all that apply)

I certify that I am an “**Accredited Investor**” as defined under Rule 501 of Regulation D. I qualify as accredited because (check all that apply):

- ☐ **Individual income** exceeded \$200,000 (or \$300,000 with spouse) in each of the past two years and I reasonably expect the same for the current year.
 - ☐ **Individual net worth** (excluding primary residence) exceeds \$1,000,000.
 - ☐ I am a **director, executive officer, or general partner** of the issuer.
 - ☐ I am investing through an **entity** (LLC, trust, corporation) with **assets over \$5 million**, not formed solely to invest in this offering.
 - ☐ I am investing through an **entity** where all equity owners are accredited investors.
 - ☐ **None of the above apply.** I am **not an Accredited Investor**, but I confirm that:
 - I have **sufficient knowledge and experience** in financial and business matters to evaluate the merits and risks of this investment, and
 - I am **financially able to bear the loss** of the entire investment.
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2. Verification Notice

The Company is relying on Rule 506(b) and **does not require supporting documentation** such as tax returns, CPA letters, or brokerage statements.

By signing below, I affirm that the information provided is true and complete to the best of my knowledge and understand that the Company will rely on this representation in connection with the sale of securities.

Investor Name: ____

Signature: _

Date: ____